

## Basic Plan

Ideal for small teams looking for core invoice visibility and syncing.

Starting from

**\$280**/month  
billed annually

### Includes:

- ✓ Xero Contacts Replicated to Salesforce, and Editable from Salesforce
- ✓ Xero Invoices Replicated to Salesforce
- ✓ Records accessible in custom-built VF Page or in standard record View
- ✓ Download Xero Invoice PDF from within Salesforce
- ✓ Build Reports and Dashboards on Replicated Data
- ✓ Build Flows and Triggers from Replicated Data
- ✓ View Data per Account
- ✓ Per-Account Dashboard & Ribbon
- ✓ Supports Salesforce Multi-Currency
- ✓ View Data per Opportunity/Order/etc
- ✓ Automation in Background: Xero to Salesforce
- ✓ Invoice Chaser View
- ✓ Email PDF Invoices via Salesforce
- ✓ Granular Permissions to Ensure Security
- ✓ Create Invoices in Xero from Salesforce Accounts
- ✓ Create Invoices in Xero from Salesforce Opportunities
- ✓ Prepopulate Invoice Data
- ✓ Create Xero Contacts/Companies from Salesforce
- ✓ Salesforce MultiCurrency
- ✓ Associate Multiple Xero Contacts with single Salesforce Account
- ✓ Associate Multiple Xero Invoices with single Salesforce Opportunity

## Want to know the exact pricing?

Schedule a call with us and get the tailored pricing for you.

[Schedule a call](#)

## Pro Plan

Best for growing teams that need line-item details and richer invoice creation.

Starting from

**\$440**/month  
billed annually

### Includes everything in Basic Plan plus:

- ✓ Xero Line Items and Payment records Replicated to Salesforce
- ✓ Multiple cc' and bbc' recipients
- ✓ Create Invoices in Xero from Salesforce Orders
- ✓ Prepopulate Invoice Data from Custom Fields
- ✓ Xero Multi-Currency Support
- ✓ PrePopulate Xero Tracking Categories
- ✓ PrePopulate Xero Revenue Codes & Tax Codes

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## Business Plan

Designed for advanced teams that want more control and customization.

Starting from

**\$600**/month  
billed annually

### Includes everything in Pro Plan plus:

- ✓ Use Salesforce Email Templates
- ✓ Prepopulate Line Item Data from Custom Fields
- ✓ PrePopulate Highly-Customized Xero Tracking Categories
- ✓ PrePopulate Highly-Customized Xero Revenue Codes & Tax Codes
- ✓ Xero Bills and Purchase Orders
- ✓ Xero Vendors
- ✓ Automation in Background: Xero to Salesforce
- ✓ Automation with Review & Guided Wizard: Salesforce to Xero
- ✓ Create Bills and POs in Xero
- ✓ Create Vendors in Xero
- ✓ Track Opportunity Cost via Bills
- ✓ Create Multiple Bills from single Opportunity
- ✓ Purchase Orders from Opportunities and Orders
- ✓ Professional Services: Invoice Customers and Pay Vendors from Opportunities

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